

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,928.68	211.22	0.82%
S&P 500	2,834.40	18.96	0.67%
FTSE 100	7,279.19	44.86	0.62%
DAX	11,526.04	97.88	0.86%
Nikkei 225	21,653.00	447.19	2.11%
Nasdaq	7,729.32	60.16	0.78%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,623.90	53.90	0.47%
BSE Sensex	38,672.91	127.19	0.33%
Nifty Bank	30,426.80	6.25	0.02%
NIFTY Midcap 100	18,258.50	175.05	0.97%
NIFTY Smallcap 100	6,672.55	18.90	0.28%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	69.11	-0.22	-0.32%
EUR/INR	77.67	-0.21	-0.27%
GBP/INR	90.51	-0.40	-0.44%
JPY/INR	0.63	0.00	-0.24%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Apr-2019	4,187	76	1.85%
Natural Gas Apr-2019	187	-3	-1.58%
Gold Apr-2019	31,662	55	0.17%
Silver May-2019	37,730	413	1.11%
Aluminium Apr-2019	149	2.3	1.57%
Copper Apr-2019	451	9.45	2.14%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	9,044.62	9,130.83	-86.21
DII	7,108.38	5,383.99	1,724.39
F&O			
FII Index Fut	2,533.07	3,199.87	-666.80
FII Index Opt	87,372.33	86,734.58	637.75
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	42,804.99	-5,373.63	-11.15%
F&O (INR cr)	497,595.29	-1,778,311.25	-78.14%
Total	540,400.28	-1,783,684.88	-76.65%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	13.71	-0.72	-4.99%
INDIA VIX	17.19	0.53	3.20%
10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.
US	2.41%	-0.31	0.03
India	7.35%	-0.25	0.02
Nifty Supports	S3	S2	S1
Nifty	11,563	11,602	11,641
Nifty Bank (NSEBANK)	29,810	30,109	30,317

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	461.77	467.03	472.42	477.68	483.07	488.33	493.72
INFRAEL	Bharti Infratel Limited	300.95	305.90	309.25	314.20	317.55	322.50	325.85
TCS	Tata Consultancy Services Limited	1,939.38	1,961.47	1,980.73	2,002.82	2,022.08	2,044.17	2,063.43
ASIANPAINT	Asian Paints Limited	1,456.80	1,470.90	1,480.45	1,494.55	1,504.10	1,518.20	1,527.75
INFY	Infosys Limited	730.83	735.42	738.78	743.37	746.73	751.32	754.68
TITAN	Titan Company Limited	1,080.73	1,096.37	1,120.73	1,136.37	1,160.73	1,176.37	1,200.73
UPL	UPL Limited	898.22	912.13	935.07	948.98	971.92	985.83	1,008.77
YESBANK	Yes Bank Limited	263.58	268.57	271.53	276.52	279.48	284.47	287.43
ICICIBANK	ICICI Bank Limited	388.03	391.57	395.33	398.87	402.63	406.17	409.93
DRREDDY	Dr. Reddy's Laboratories Limited	2,692.73	2,712.97	2,747.48	2,767.72	2,802.23	2,822.47	2,856.98
ULTRACEMCO	UltraTech Cement Limited	3,840.80	3,876.90	3,937.80	3,973.90	4,034.80	4,070.90	4,131.80
WIPRO	Wipro Limited	247.65	251.00	252.90	256.25	258.15	261.50	263.40
BULHSGFIN	Indiabulls Housing Finance Limited	760.23	782.97	821.83	844.57	883.43	906.17	945.03
ITC	ITC Limited	286.12	290.78	293.67	298.33	301.22	305.88	308.77
IOC	Indian Oil Corporation Limited	158.77	160.48	161.67	163.38	164.57	166.28	167.47
KOTAKBANK	Kotak Mahindra Bank Limited	1,302.17	1,315.63	1,325.07	1,338.53	1,347.97	1,361.43	1,370.87
TECHM	Tech Mahindra Limited	760.00	765.50	770.95	776.45	781.90	787.40	792.85
HDFCBANK	HDFC Bank Limited	2,267.33	2,280.67	2,298.33	2,311.67	2,329.33	2,342.67	2,360.33
ONGC	Oil & Natural Gas Corporation Limited	149.43	152.47	156.23	159.27	163.03	166.07	169.83
HINDUNILVR	Hindustan Unilever Limited	1,673.70	1,682.80	1,694.65	1,703.75	1,715.60	1,724.70	1,736.55
LT	Larsen & Toubro Limited	1,348.73	1,364.62	1,373.23	1,389.12	1,397.73	1,413.62	1,422.23
AXISBANK	Axis Bank Limited	754.33	760.97	768.08	774.72	781.83	788.47	795.58
HDFC	Housing Development Finance Corporation Limited	1,906.42	1,921.23	1,942.62	1,957.43	1,978.82	1,993.63	2,015.02
NITFC	NITFC Limited	123.93	128.32	131.78	136.17	139.63	144.02	147.48
HCLTECH	HCL Technologies Limited	1,039.48	1,053.57	1,070.28	1,084.37	1,101.08	1,115.17	1,131.88
INDUSINDBK	Indusind Bank Limited	1,717.98	1,744.17	1,762.58	1,788.77	1,807.18	1,833.37	1,851.78
RELJANCE	Reliance Industries Limited	1,331.40	1,343.25	1,353.15	1,365.00	1,374.90	1,386.75	1,396.65
BAIA-AUTO	Bajaj Auto Limited	2,813.25	2,852.40	2,874.70	2,913.85	2,936.15	2,975.30	2,997.60
BAIFINANCE	Bajaj Finance Limited	2,909.73	2,937.67	2,979.08	3,007.02	3,048.43	3,076.37	3,117.78
ZEEL	Zee Entertainment Enterprises Limited	418.97	428.03	435.67	444.73	452.37	461.43	469.07
CIPLA	Cipla Limited	517.37	520.68	524.07	527.38	530.77	534.08	537.47
BAIAFINSV	Bajaj Finserv Limited	6,845.00	6,893.00	6,964.00	7,012.00	7,083.00	7,131.00	7,202.00
SBIN	State Bank of India	310.12	313.18	316.87	319.93	323.62	326.68	330.37
ADANIAPORTS	ADANIAPORTS	364.50	370.00	374.90	380.40	385.30	390.80	395.70
COALINDIA	Coal India Limited	227.73	230.62	233.53	236.42	239.33	242.22	245.13
GRASIM	Grasim Industries Limited	805.75	817.00	838.50	849.75	871.25	882.50	904.00
BHARTIARTL	Bharti Airtel Limited	320.90	324.95	328.25	332.30	335.60	339.65	342.95
POWERGRID	Power Grid Corporation of India Limited	192.25	194.50	196.10	198.35	199.95	202.20	203.80
MARUTI	Maruti Suzuki India Limited	6,356.50	6,460.80	6,566.40	6,670.70	6,776.30	6,880.60	6,986.20
TATAMOTORS	Tata Motors Limited	164.87	167.93	170.92	173.98	176.97	180.03	183.02
BPCL	Bharat Petroleum Corporation Limited	378.33	382.67	390.23	394.57	402.13	406.47	414.03
GAIL	GAIL (India) Limited	325.73	334.87	342.43	351.57	359.13	368.27	375.83
HEROMOTOCO	Hero MotoCorp Limited	2,474.73	2,500.47	2,526.28	2,552.02	2,577.83	2,603.57	2,629.38
HINDALCO	Hindalco Industries Limited	200.15	202.30	203.60	205.75	207.05	209.20	210.50
M&M	Mahindra & Mahindra Limited	645.25	651.50	663.25	669.50	681.25	687.50	699.25
VEDL	Vedanta Limited	173.58	176.07	180.43	182.92	187.28	189.77	194.13
TATASTEEL	Tata Steel Limited	493.85	500.95	510.80	517.90	527.75	534.85	544.70
JSWSTEEL	JSW Steel Limited	279.25	284.00	288.45	293.20	297.65	302.40	306.85
EICHERMOT	Eicher Motors Limited	20,107.33	20,302.67	20,409.33	20,604.67	20,711.33	20,906.67	21,013.33

News			
Indian Equities:			
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 50 points at the opening bell on positive global cues.			
*Overseas, Asian shares were trading higher amid signs of progress in US-China trade talks.			
Corporate News			
*State-run construction major NBCC is open to acquiring more distressed assets in the real estate sector, provided there are no corporate governance issues, chairman Anoop Kumar Mittal has said. NBCC has already bid for Jappee Infratech, which is being resolved through the corporate insolvency process.			
*Dr Reddy's Labs: German drug regulator cleared Duvvada formulations unit.			
*Grasim Industries: Company acquired Soktas India for Rs 135 crore.			
*Lyka Labs: Company entered into One Time Settlement agreement with the Bank of Maharashtra and arranged to make an upfront payment of Rs 11 crore as settlement amount and Rs 6.49 lakh as processing fees to the bank.			
*Container Corporation of India: First distribution logistics centre at Ennore, Chennai was inaugurated on March 30.			
Indian Economy			
*The Reserve Bank of India (RBI) may cut key lending rates by another 25 basis points on Thursday to boost economic activities amid fears of global slowdown impacting domestic growth prospects, experts said.			
The RBI had reduced the repo rate by 25 basis points in February after a gap of 18 months. A back-to-back cut in interest rate would provide relief to borrowers in the election season.			
Global Economy			
*An official gauge of activity in China's crucial manufacturing sector rebounded strongly in March, suggesting that Beijing's support policies are gaining traction. Factories showed a pickup in activity almost across the board, from new orders to production, according to the official purchasing managers index released Sunday. The index rose to a six-month high of 50.5 in March from 49.2 in February, well above the forecasts of many economists.			

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	30426.80	6.25	0.02%
NIFTY IT	15628.20	61.45	0.39%
NIFTY METAL	3044.15	70.45	2.37%
NIFTY AUTO	8335.35	101.10	1.23%
NIFTY FMCG	30321.40	78.15	0.26%
NIFTY ENERGY	16484.00	99.50	0.61%
NIFTY PHARMA	9346.55	147.15	1.60%
NIFTY MNC	13359.10	188.00	1.43%
NIFTY PSU BANK	3339.35	-6.90	-0.21%
NIFTY SERV SECTOR	16197.35	59.10	0.37%

NSE Movers and Shakers			
	Latest	1D Chg.	1D % Chg.
Top Gainers	858.25	47.10	5.81%
Indiabulls Housing F	283.85	11.40	4.18%
Hind. Petrol	184.45	6.40	3.59%
Vedanta	887.95	27.80	3.55%
Grasim Inds.	958.85	29.80	3.21%
UPL	958.85	29.80	3.21%
Indian ADR Stocks			
	Latest	1D Chg.	1D % Chg.
Infosys ADR	10.93	0.05	0.46%
Tata Motors ADR	12.56	0.28	2.28%
HDFC Bank ADR	115.91	2.28	2.01%
ICICI Bank ADR	11.46	0.05	0.44%

Nifty Resistance			
	R3	R2	R1
Nifty	11796	11757	11718
Nifty Bank (NSEBANK)	31331	31123	30824

End of the Report			
-------------------	--	--	--

Disclaimer:			
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or			